QINGDAO WEFLO VALVE CO., LTD.

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2023 57,021.40 5.57%

12,005.40 10.16%

10,559.65 7.82% 2022

4,164.12

2023 10.16%

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75.33%

83.53% 78.75%

139.16 -

832.82 -178.19 2.06% -5.38% -

1.27%

-871.85 -2.41%

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	2023	2022	2021
	44,905.35	45,118.28	31,275.26
	-0.47%	44.26%	13.30%
	6,362.09	6,696.74	4,827.70
	-5.00%	38.71%	22.27%
	4.53	5.55	-8.97
	7.06	6.74	6.48
	78.75%	83.53%	75.33%
	38.84%	37.42%	32.32%

-8.97 5.55 4.53

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31,275.26 45,118.28

44,905.35 75.33% 83.53% 78.75%

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31,275.26 45,118.28

44,905.35 75.33% 83.53% 78.75%

10%-30%

9,893.70

15,703.43 17,869.22 31.63%

34.81% 39.79%

2022 3 8 60% 10,000

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		WEFLO VALVE COMPANY LIMITED
		WEFLO VALVE LLC
		WEFLO Saudi Ltd.
		WEFLO (SINGAPORE) PTE. LTD.
		WEFLO VALVE (THAILAND) CO., LTD.
		002438.SZ
		301151.SZ
		603699.SH
		000777.SZ



	QINGDAO WEFLO VALVE CO., LTD.
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	219,368,887
	1995 6 8
	002871.SZ
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Research and Markets

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2023 46.90 95.05%

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-12.35% -18.19% -21.28%

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2021

2022 2023 11,252.22 11,891.25

8,417.26 19.43% 17.26%

12.26%

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2021 2022 2023 32.32% 37.42%

38.84%

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75.33%

83.53% 78.75%

139.16 -

832.82 -178.19 2.06% -5.38% -

1.27%

-871.85 -2.41%

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	2023	2022	2021
	44,905.35	45,118.28	31,275.26
	-0.47%	44.26%	13.30%
	6,362.09	6,696.74	4,827.70
	-5.00%	38.71%	22.27%
	4.53	5.55	-8.97

4,164.12

2023 10.16%

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31,275.26 45,118.28

44,905.35 75.33% 83.53% 78.75%

10%-30%

9,893.70

15,703.43 17,869.22 31.63%

34.81% 39.79%

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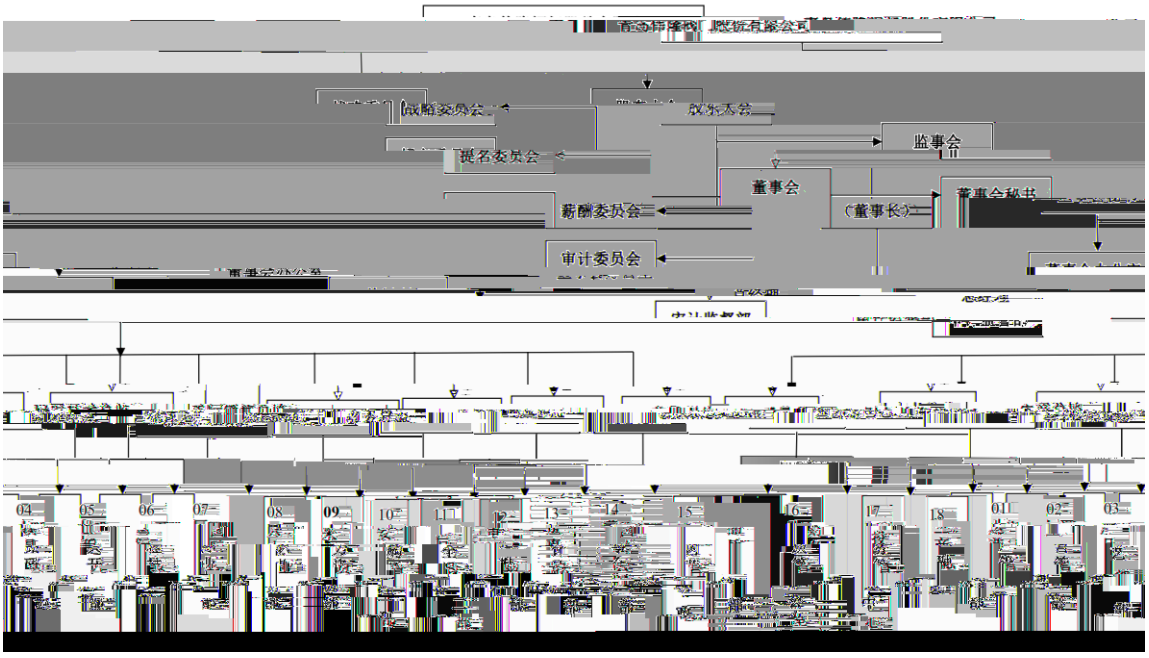
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7			100.00%
8	WEFLO VALVE LLC		100.00%
9	WEFLO Saudi Ltd.		100.00%
10	WEFLO (SINGAPORE) PTE. LTD.		100.00%
11			100.00%

12			100.00%
13	WEFLO VALVE (THAILAND) CO., LTD.		100.00%

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	WEFLO (SINGAPORE) PTE. LTD.
	10,000
	111 North Bridge Road, #25-01 Peninsula Plaza, Singapore 179098
	2024 5 9

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	10,000
	Room 413, 4/F, Lucky Centre, 165-171 Wan Chai Road, Wan Chai, Hong Kong
	2024 5 14

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	10,000
	Room 413, 4/F, Lucky Centre, 165-171 Wan Chai Road, Wan Chai, Hong Kong
	2024 5 14

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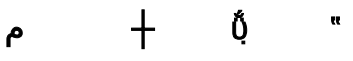
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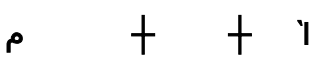
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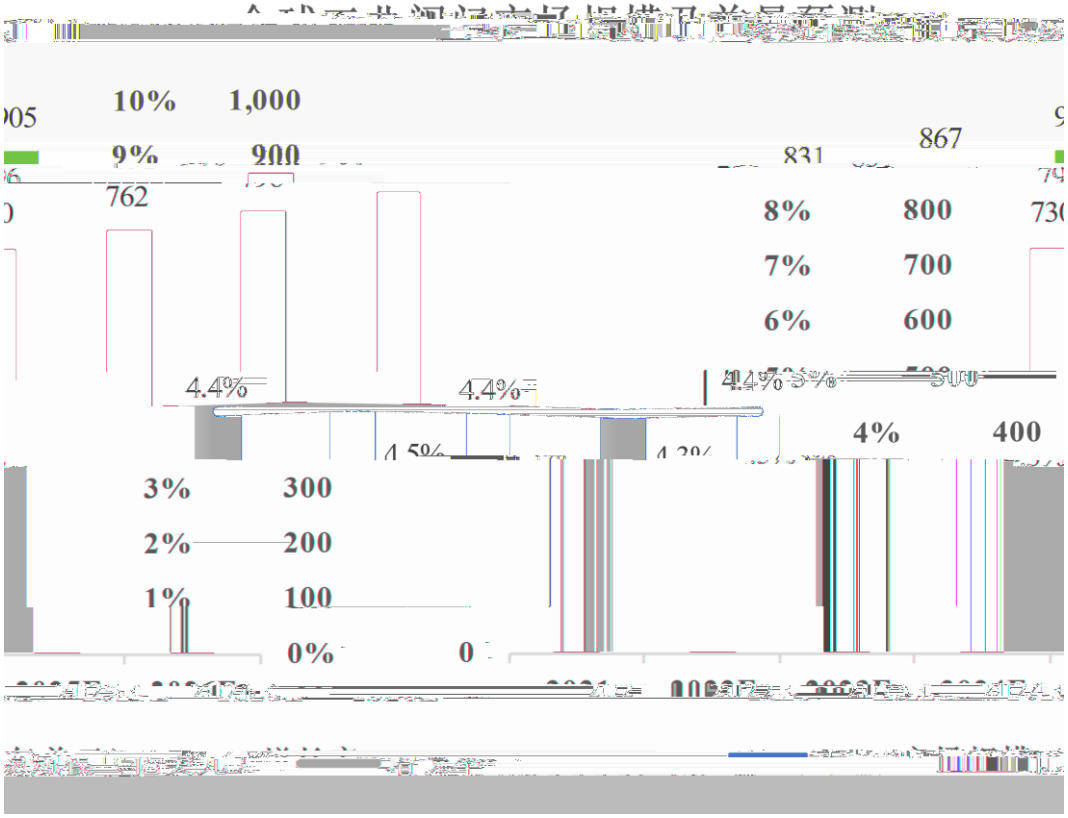
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Research and Markets

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905 2021 2026 4.4%



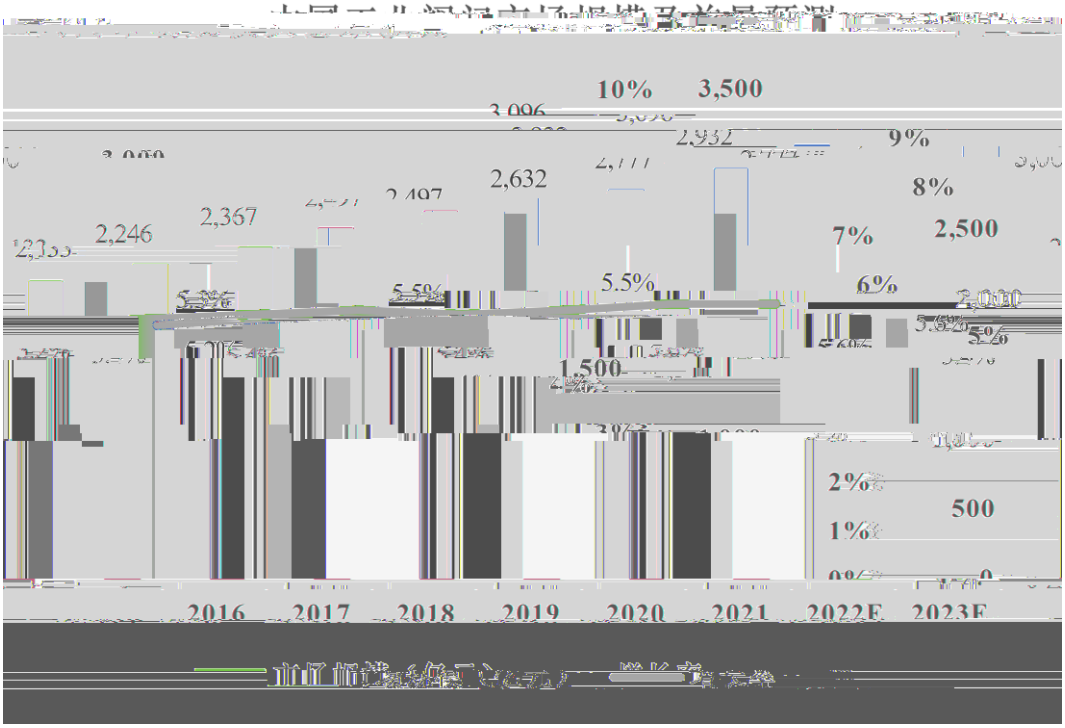
Research and Markets

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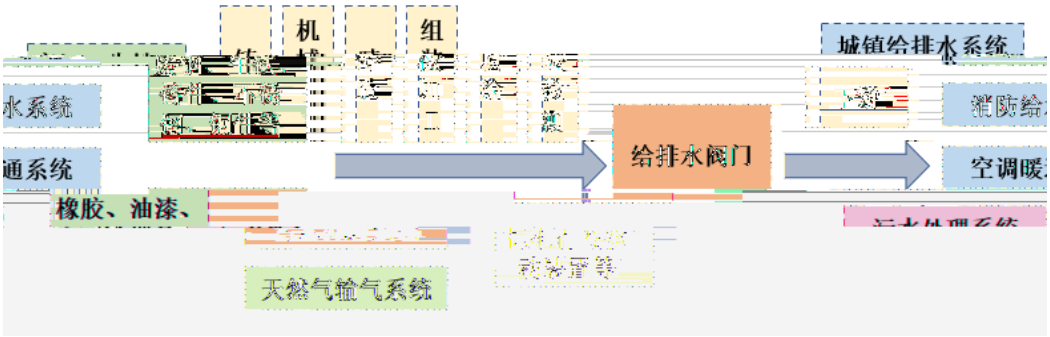
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Research and Markets

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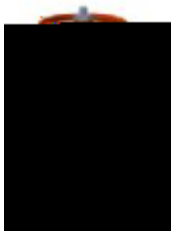
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	2023	2022	2021
	46.90	51.25	44.85
	44.58	50.11	42.72
	95.05%	97.77%	95.24%
	47.69	51.60	42.89
	106.98%	102.96%	100.39%

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	2023		2022		2021	
	44,905.35	78.75%	45,118.28	83.53%	31,275.26	75.33%
	12,116.04	21.25%	8,895.88	16.47%	10,241.01	24.67%
	57,021.40	**100.00%**	**54,014.16**	**100.00%**	**41,516.27**	**100.00%**

75.33% 83.53%

78.75%

	2023		2022		2021	
	33,699.30	59.10%	33,334.62	61.71%	22,838.97	55.01%
	17,615.05	30.89%	17,839.06	33.03%	13,996.16	33.71%
	5,707.06	10.01%	2,840.48	5.26%	4,681.14	11.28%
	57,021.40	**100.00%**	**54,014.16**	**100.00%**	**41,516.27**	**100.00%**

55.01%

61.71% 59.10%

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1 2023

1	J&S Valve, Inc	6,105.98	10.71%			
2	LANSDALE INTERNATIONAL LLC	3,517.80	6.17%			
3	Victaulic Europe bvba Belgium	2,587.61	4.54%			
4	REECE AUSTRALIA PTY LTD	2,443.22	4.28%			
5	LICHFIELD FIRE & SAFETY EQUIPMENT FZE	1,975.18	3.46%			
		16,629.79	**29.16%**	-	-	-

2 2022

1	LANSDALE INTERNATIONAL LLC	3,862.85	7.15%			
2	REECE AUSTRALIA PTY LTD	2,953.49	5.47%			
3	J&S Valve, Inc	2,360.28	4.37%			

2023					

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	2023	2022	2021
	2,000.61	2,696.53	2,711.79
/	0.78	0.79	0.64
%	4.51	6.27	6.18

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1 2023

1		1,293.82	5.26%	
2		737.08	2.99%	
3		611.40	2.48%	
4		555.65	2.26%	
5		555.32	2.26%	
		3,753.28	**15.25%**	-

2 2022

1		1,795.09	6.47%	
2		1,336.47	4.82%	
3		915.46	3.30%	

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	16,476.68	6,527.22	9,949.46	60.39%
	19,924.87	8,289.89	11,634.98	

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3		91370683265856162M001W			2028.09.25

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	2023		2022		2021	
	44,905.35	78.75%	45,118.28	83.53%	31,275.26	75.33%

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	10,000
	Room 413, 4/F, Lucky Centre, 165-171 Wan Chai Road, Wan Chai, Hong Kong
	2024 5 14

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	WEFLO VALVE (THAILAND) CO., LTD.
	511,560,000.00
	No. 60 Moo 3, Hang Soong Sub-District, Nong Yai District, Chonburi Province.
	2024 7 5

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2021 2021 12 31

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16,860.5022 10 3.50

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	2023	2022	2021
	6,434.97	5,066.31	5,901.18
	6,434.97	5,066.31	5,901.18
	11,728.23	13,620.51	6,099.35
/	54.87%	37.20%	96.75%
			17,402.46
			10,482.70
/			166.01%

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2023 7,507.47

2023 64.01%

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	2023.12.31	2022.12.31	2021.12.31
	9,934.28	16,426.13	9,651.67
	33,756.34	25,412.40	18,860.60
	-	22.49	-
	12,109.88	7,965.82	7,185.46
	87.06	13.00	1,158.50
	212.69	389.60	361.58
	682.69	524.68	601.22
	8,417.26	11,891.25	11,252.22
	3,480.28	6,266.70	8,853.11
	68,680.48	**68,912.06**	**57,924.35**
	1,041.29	1,009.25	-

	2023.12.31	2022.12.31	2021.12.31
	2,170.15	508.76	464.97
	4,960.90	3,352.19	3,451.56
	198.56	203.46	121.24
	850.98	1,383.76	1,422.03
	1,681.59	9.47	24.75
	33,030.35	**30,484.66**	**31,063.70**
	101,710.84	**99,396.71**	**88,988.05**
	-	3,000.92	3,100.00
	-	-	-
	3,838.52	4,200.84	3,878.65
	6,057.27	5,839.20	5,758.97
	-	-	2,450.00
	2,486.40	1,715.03	1,652.29
	2,827.65	2,708.63	2,146.23
	527.85	1,281.95	496.29
	1,456.69	2,166.39	3,411.65
	123.03	34.19	39.16
	17,317.42	**20,947.15**	**22,933.23**
	966.51	1,052.36	1,124.29
	261.10	265.52	332.68
	1,227.61	**1,317.88**	**1,456.97**
	18,545.03	**22,265.03**	**24,390.19**
	21,936.89	16,887.71	16,903.26
	13,800.43	18,517.01	18,159.45
	2,291.44	1,037.01	1,767.57
	0.59	-0.58	5.68
	8,221.69	7,209.33	5,840.44
	37,465.99	31,812.48	25,456.60
	79,134.14	**73,388.95**	**64,597.86**
	4,031.67	3,742.73	-

	2023.12.31	2022.12.31	2021.12.31
	83,165.81	**77,131.69**	**64,597.86**
	101,710.84	**99,396.71**	**88,988.05**

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	2023.12.31	2022.12.31	2021.12.31
	8,133.37	15,765.19	8,094.05

23,043.08

	2023.12.31	2022.12.31	2021.12.31
	2,469.04	1,698.60	1,628.16
	1,649.71	1,469.47	918.06
	287.04	1,054.98	366.19
	1,225.36	2,026.22	3,194.81
	120.84	32.07	36.02
	13,766.72	**17,098.27**	**19,012.33**
	-		
	210.26	260.72	312.36
	232.55	264.34	332.68
	442.81	**525.06**	**645.04**
	14,209.52	**17,623.33**	**19,657.37**
	21,936.89	16,887.71	16,903.26
	13,566.24	18,282.82	17,925.26
	2,291.44	1,037.01	1,767.57
	8,221.69	7,209.33	5,840.44
	38,982.66	34,933.78	28,509.49
	80,416.04	**76,276.64**	**67,410.90**
	94,625.56	**93,899.97**	**87,068.27**

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	2023	2022	2021
	57,021.40	**54,014.16**	**41,516.27**
	57,021.40	54,014.16	41,516.27
	44,454.61	**42,573.59**	**36,014.97**
	34,775.68	33,764.09	27,986.39
	583.16	535.98	385.71
	3,196.06	3,098.42	2,788.32
	3,516.40	3,227.61	2,180.12
	2,632.69	2,650.47	2,419.61
	-249.37	-702.99	254.82

	2023	2022	2021

	2023	2022	2021
5.	-	-	-
	1.16	-6.25	4.00
1.	-	-	-
2.	-	-	-
3.	-	-	-
4.	-	-	-
5.	-	-	-
6.	1.16	-6.25	4.00
7.	-	-	-
	-	-	-
	12,006.57	**13,356.45**	**6,103.35**
	11,729.40	13,614.26	6,103.35
	277.17	-257.80	-
/	0.53	0.62	0.28
/	0.53	0.62	0.28

2

	2023	2022	2021
	53,457.25	**52,268.09**	**37,413.65**
	35,080.40	34,553.26	25,516.32
	338.09	329.14	190.40
	3,207.24	3,120.95	2,819.70

	2023	2022	2021
“ - ”	784.66	4,934.20	1,545.03
“ - ”	-17.77	-199.75	-329.12
“ - ”	-269.06	34.93	-106.81
“ - ”	-3.21	-99.02	-74.33
“ - ”	84.71	2.61	3.59
“ - ”	**11,508.25**	**15,900.74**	**7,317.89**
	23.64	5.70	61.87
	12.19	181.36	4.62
“ - ”	**11,519.70**	**15,725.08**	**7,375.15**
	1,396.10	2,036.17	943.33
“ - ”	**10,123.60**	**13,688.91**	**6,431.81**
“ - ”	10,123.60	13,688.91	6,431.81
“ - ”	0.00	-	-
	10,123.60	**13,688.91**	**6,431.81**

1

	2023	2022	2021
	52,560.59	50,096.75	38,747.07
	2,759.09	3,283.70	2,419.49
	879.81	711.47	932.95
	56,199.49	**54,091.92**	**42,099.51**
	27,197.58	26,850.47	30,180.56
	7,960.44	7,594.96	6,431.42

	2023	2022	2021

	2023	2022	2021
	-5,743.58	**7,279.02**	**3,973.42**
	15,378.18	8,099.16	4,125.74
	9,634.60	**15,378.18**	**8,099.16**

2

	2023	2022	2021
	-		
	51,451.03	52,341.72	34,099.94
	2,759.09	3,263.15	2,338.14
	841.44	142.59	1,211.80
	55,051.56	**55,747.47**	**37,649.88**
	31,084.20	33,313.64	31,116.13
	4,545.35	3,925.87	3,322.70
	2,554.06	1,781.08	835.27
	3,954.11	3,461.69	2,994.56
	42,137.72	**42,482.28**	**38,268.66**
	12,913.84	**13,265.19**	**-618.77**
	-		
	60,120.00	33,600.00	46,324.40
	702.80	785.38	1,528.27
	252.22	236.97	15.77
	-	-	1,000.00
	299.80	2,550.00	-
	61,374.82	**37,172.35**	**48,868.43**

	2023	2022	2021
	65,322.56	29,120.00	35,331.85
	-	6,000.00	-
	-	1,000.00	-
	71,105.18	**36,499.82**	**35,975.71**
	-9,730.36	**672.53**	**12,892.73**
	-		
	-	7,000.00	4,900.00
	-	198.85	1,360.00
	-	**7,198.85**	**6,260.00**
	3,000.00	7,100.00	6,685.92
	5,080.90	6,020.08	5,330.94
	1,927.97	72.31	3,085.02
	10,008.87	**13,192.39**	

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2023 12 31

1			-	-	21,936.8887
2			100.00%	-	8,000

			/	
	2022	19.94%	0.62	0.62
	2021	9.36%	0.28	0.28
	2023	13.89%	0.48	0.48
	2022	14.34%	0.45	0.45
	2021	7.19%	0.22	0.22

1 =P ÷ E_0 NP ÷ 2 Ei × Mi ÷ M_0 – Ej × Mj ÷ M_0 ± Ek × Mk ÷ M_0

P

NP E0

Ei

Ej M0

Mi Mj

Ek

Mk

2 =P ÷ S0 S1 Si × Mi ÷ M0 – Sj × Mj ÷ M0-Sk

P

S S0 S1

Si

Sj Sk M0 Mi

Mj

3 =[P+ ×

1-]/ S0 S1 Si × Mi ÷ M0 – Sj × Mj ÷ M0 – Sk+

P

Ü

	2023	2022	2021
	-103.25	4,137.52	52.34
	142.44	229.43	301.49
	816.78	794.85	1,591.57
	-	-26.40	-
	733.94	-838.21	-336.67
	-	15.71	-
	20.88	1.39	119.33
	1,610.80	**4,314.30**	**1,728.07**
	152.68	744.28	313.49

	2023	2022	2021
	289.54	[redacted]	

	2023.12.31		2022.12.31		2021.12.31	
	68,680.48	67.53%	68,912.06	69.33%	57,924.35	65.09%
	33,030.35	32.47%	30,484.66	30.67%	31,063.70	34.91%
	101,710.84	**100.00%**	**99,396.71**	**100.00%**	**88,988.05**	**100.00%**

88,988.05 99,396.71

101,710.84

57,924.35 68,912.06

68,680.48 65.09% 69.33% 67.53%

31,063.70 30,484.66 33,030.35

34.91% 30.67% 32.47%

2023

1

	2023.12.31		2022.12.31		2021.12.31	
	9,934.28	9.77%	16,426.13	16.53%	9,651.67	10.85%
	33,756.34	33.19%	25,412.40	25.57%	18,860.60	21.19%
	-	-	22.49	0.02%	-	-
	12,109.88	11.91%	7,965.82	8.01%	7,185.46	8.07%
	87.06	0.09%	13.00	0.01%	1,158.50	1.30%

	2023.12.31		2022.12.31		2021.12.31	
	212.69	0.21%	389.60	0.39%	361.58	0.41%
	682.69	0.67%	524.68	0.53%	601.22	0.68%
	8,417.26	8.28%	11,891.25	11.96%	11,252.22	12.64%
	3,480.28	3.42%	6,266.70	6.30%	8,853.11	9.95%
	68,680.48	**67.53%**	**68,912.06**	**69.33%**	**57,924.35**	**65.09%**

1

3

	2023.12.31/ 2023	2022.12.31/ 2022	2021.12.31/ 2021
	13,219.90	8,801.49	7,911.04
	1,110.01	835.68	725.59
	12,109.88	7,965.82	7,185.46
	57,021.40	54,014.16	41,516.27
/	21.24%	14.75%	17.31%

1

7,185.46 7,965.82

12,109.88 17.31% 14.75% 21.24%

2023 2023

2

	2023.12.31		2022.12.31		2021.12.31	
	11.09	11.09	11.09	11.09	-	-
	13,208.81	1,098.92	8,790.40	824.59	7,911.04	725.59
	13,219.90	**1,110.01**	**8,801.49**	**835.68**	**7,911.04**	**725.59**

	2022.12.31			
1	7,783.76	88.55%	389.19	7,394.57
1 2	345.65	3.93%	34.57	311.09
2 3	225.37	2.56%	67.61	157.76
3 4	141.08	1.60%	70.54	70.54
4 5	159.30	1.81%	127.44	31.86
5	135.25	1.54%	135.25	-
	8,790.40	**100.00%**	**824.59**	**7,965.82**
	2021.12.31			
1	7,039.80	88.99%	351.99	6,687.81
1 2	260.76	3.30%	26.08	234.68
2 3	218.13	2.76%	65.44	152.69
3 4	206.70	2.61%	103.35	103.35
4 5	34.61	0.44%	27.69	6.92
5	151.04	1.91%	151.04	-
	7,911.04	**100.00%**	**725.59**	**7,185.46**

2023	274.34	-	13,994.28	1.96%	0.00%
2022	129.23	-	15,475.41	0.84%	0.00%
2021	227.71	-	6,753.57	3.37%	0.00%

3

2023 12 31

	Lansdale International LLC	1,329.45	1	10.06%	66.47
	J&S Valve, Inc	1,183.03	1	8.95%	59.15

2023/12/31

	2,252.25	84.48	2,167.77
	1,267.12		1,267.12
	436.19		436.19
	339.82		

2

	2023	2022	2021
	1.60	1.45	1.47
	2.43	1.92	2.08
	1.65	1.45	1.73
	2.44	2.08	2.36
	2.03	**1.73**	**1.91**
	3.42	**2.92**	**3.00**

“ ”

3

	2023	2022	2021
	210.85	84.56	232.18
	57,021.40	54,014.16	41,516.27
	0.37%	**0.16%**	**0.56%**

5

	2023.12.31	2022.12.31	2021.12.31
	-	0.09	-
	-	-	-
	177.00	175.78	110.82
	13.93	14.07	13.65
	-	-	2,722.00
	3,194.41	6,076.77	6,006.64
	94.94	-	-
	3,480.28	**6,266.70**	**8,853.11**

8,853.11 6,266.70 3,480.28

9.95% 6.30%

	2023.12.31		2022.12.31		2021.12.31	
	1,041.29	1.02%	1,009.25	1.02%	-	-
	118.64	0.12%	131.37	0.13%	557.87	0.63%
	22,008.25	21.64%	23,886.39	24.03%	25,021.29	28.12%
	2,170.15	2.13%	508.76	0.51%	464.97	0.52%
	4,960.90	4.88%				

	20-40	20-30	20 39	10-30	20
	5-10	5-10	10	5-15	5-15
	5-10	5-10	4-7	5-10	4-5
	5-10	3-5	3-7	4-10	3-5

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	2023.12.31		2022.12.31		2021.12.31	
	17,317.42	93.38%	20,947.15	94.08%	22,933.23	94.03%
	1,227.61	6.62%	1,317.88	5.92%	1,456.97	5.97%
	18,545.03	**100.00%**	**22,265.03**	**100.00%**	**24,390.19**	**100.00%**

24,390.19 22,265.03

18,545.03 2021

2023 12

1

	2023.12.31		2022.12.31		2021.12.31	
	-	-	3,000.92	13.48%	3,100.00	12.71%
	-	-	-	-	-	-
	3,838.52	20.70%	4,200.84	18.87%	3,878.65	15.90%
	6,057.27	32.66%	5,839.20	26.23%	5,758.97	23.61%

	2023.12.31		2022.12.31		2021.12.31	
	-	0.00%	-	-	2,450.00	10.05%
	2,486.40	13.41%	1,715.03	7.70%	1,652.29	6.77%
	2,827.65	15.25%	2,708.63	12.17%	2,146.23	8.80%
	527.85	2.85%	1,281.95	5.76%	496.29	2.03%
	1,456.69	7.85%	2,166.39	9.73%	3,411.65	13.99%
	123.03	0.66%	34.19	0.15%	39.16	0.16%
	17,317.42	**93.38%**	**20,947.15**	**94.08%**	**22,933.23**	**94.03%**

22,933.23 20,947.15

17,317.42 94.03% 94.08% 93.38%

2021

2023 12

1

	2023.12.31	2022.12.31	2021.12.31
	-	1,000.00	-
	-	2,000.00	3,100.00
	-	0.92	-
	-	**3,000.92**	**3,100.00**

3,100.00 3,000.92 0.00

12.71% 13.48% 0.00% 2021 2020 2023 2022

2

6

496.29 1,281.95 527.85

2.03% 5.76% 2.85%

7

	2023.12.31	2022.12.31	2021.12.31
	908.25	986.77	1,635.38
	31.22	141.71	410.40
	1.40	0.90	5.86
	515.83	1,037.01	1,360.00
	1,456.69	**2,166.39**	**3,411.65**

3,411.65 2,166.39

1,456.69 13.99% 9.73% 7.85%

2022

2

	2023.12.31		2022.12.31		2021.12.31	
	966.51	5.21%	1,052.36	4.73%	1,124.29	4.61%
	261.1	1.41%	265.52	1.19%	332.68	1.36%
	1,227.61	**6.62%**	**1,317.88**	**5.92%**	**1,456.97**	**5.97%**

1

	2022.12.31	1.54	3.69	1.46	1.71	2.10	3.29
	2021.12.31	1.47					

2023.12.31

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2023 1 16

2023 4 19

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2023 12 28

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2024 3 26

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92	R1	2023/3/30	1.65%-2.85%	4,000.00
(100%)	R2	2023/3/30	1.95%-3.00%	4,000.00
6M3	R2	2023/4/25	4.60%	1,000.00
NQD00544	R1	2023/6/6	2.85%	3,500.00
100% 2023 TGG23100368	R2	2023/6/7	2.90%	3,000.00
1	R3	2022/7/12 2023/7/12	4.00%	1,000.00
100% TGG23200830	R2	2023/7/26	2.97%	4,000.00
100% 2023 TGG23100630	R2	2023/9/8	2.60%	4,000.00
00246	R1	2023/9/16	2.35%	970.00
300 SDGA230502V	R1	2023/9/22	2.60%	4,000.00
00313	R1	2023/9/23	2.35%	4,000.00
94 NQD00626	R1	2023/10/13	2.55%	3,000.00
00558	R1	2023/10/21	2.65%	2,000.00
100% 2023 TGG23001202	R2	2023/10/25	2.55%	2,000.00

94	R1	2023/10/13	2.55%	600.00
NQD00626				

3

1 2023 12 31

2023 12 31

1		33,756.34
2		682.69
3		3,480.28
4		1,041.29

			2023 12 31	
- 300	R1	1.50%-2.70%	3,000.67	
100% 2023 TGG23001202	R2	1.75%-2.65%	2,009.50	
00558	R1	1.05%-2.65%	2,010.45	
01288	R1	1.05%-2.55%	2,000.28	
94	R1	1.65%-2.55%	603.35	
	-	-	**33,756.34**	

60% 5

6,000.00 2024 1

1,500 5

2023 12 31

		%
1		0.02

	2023.12.31
	177.00
	13.93
	3,194.41
	94.94
	3,480.28

4

2023 12 31

1,041.29

5

2023 12 31 0.00

6

2023 12 31 0.00

7

2023 12 31 0.00

8

2023 12 31 1,681.59

2023 12 31 10,109.90

2023 12 31 79,134.14 ž ⅄ Б

3,311.00 2023 12 31

4.18%

2 2024 3 31

2024 3 31

1		25,737.11
2		244.01
3		3,360.33
4		1,049.27
5		-
6		-
7		-
8		754.75

1

2024 03 31 25,737.11

2024 03 31

			2024 3 31	
01609	R1	2.05%	2,007.08	
88 NQD00733	R1	2.50%	4,016.44	
88 NQD00733	R1	2.50%	602.42	

2024 03 31

2023 12 31

2024 1

5 1,500

5 5

100%

100% 100%

2024 00215 01609

88

NQD00733 88

NQD00733

9,044.73 5

R1

R2

2

2024 03 31 244.01

263.82

7

2023 12 31 0.00

8

2024 03 31 754.75

2024 03 31 9,044.73

2024 03 31 78,203.34

11.57% IPO

3,311.00 , 2024 3 31

4.23%

	2023		2022		2021	

56,736.98 99.50% 53,496.13

	2023		2022		2021	
	34,702.72	99.79%	33,476.91	99.15%	27,867.57	99.58%
[redacted]	72.96	0.21%	287.18	0.85%	118.82	0.42%
	34,775.68	**100.00%**	[redacted]	**100.00%**	**27,986.39**	**100.00%**

27,986.39 33,764.09

34,775.68

99%

1

[redacted]	2022		2021			
[redacted]						

	2023	2022	2021
	42.09%	39.09%	36.12%
	30.47%	41.47%	36.62%
	37.07%	33.30%	36.28%
	-20.49%	-15.12%	-12.21%

78.81% 83.38% 82.15%

	2023	2022	2021
	46,609.45	44,605.52	32,449.93
	26,992.47	27,169.79	20,729.86
	44.85	47.81	40.04
/ = /	1,039.30	932.99	810.34
/ = /	601.88	568.29	517.67
=1- /	42.09%	39.09%	36.12%

3

		2023	2022	2021
		35.01%	38.11%	33.11%

		2023	2022	2021
		32.72%	37.28%	43.93%
		31.68%	30.81%	29.17%
		20.91%	19.58%	18.32%
		30.08%	31.44%	31.13%
		42.09%%	39.09%	36.12%

2021

2022 2023

2021

2021 2023

75.33% 83.53% 78.75% 2021 2023

3.23% 4.97% 3.79% 2022

2022

2022

2020

2023

	2023	2022	2021	2020
	32.64%	34.87%	34.75%	42.62%
	43.90%	40.19%	35.57%	37.41%
	42.24%	38.55%	33.50%	36.38%
	48.22%	44.13%	40.28%	39.36%

2021 2023 2020

2020 2023 35%-45%

1

2020 2023

	2023		2022		2021		2020	
	4,002.08	3.79%	4,640.30	4.97%	3,383.99	3.23%	4,589.52	4.52%
	44,905.35	78.75%	45,118.28	83.53%	31,275.26	75.33%	27,604.16	80.11%

FM/UL CE

	2023	2022	2021	2020
	43.90%	40.19%	35.57%	37.41%
1	7.06	6.74	6.48	6.99

2

2020 2023 3,500 -4,500

2018 2019 2020 2021 1-6

	2023	2022	2021	2021 1-6	2020
	4,002.08	4,640.30	3,383.99	1,595.51	4,589.52
	32.64%	34.87%	34.75%	34.07%	42.62%
	3,447.49	4,473.52	2,149.22	780.50	3,300.00
	86.14%	96.14%	63.51%	48.92%	71.90%
				21.21%	37.24%
				46.38%	56.40%

2021 1-6 2021

2021 2020 2022

2023 85%

2021

2020 2021 1-6

1,289.52 815.01 56.40% 46.38%

2020 2021

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2

	2023		2022		2021	
	203.42	5.78%	48.83	1.51%	56.85	2.61%

	2023	2022	

56,736.98 6,099.35 13,362.71

12,005.40

4,684.77 9,793.92

3

15%

[2019]13

100 25

20

100 300 50 20

2022

2023 2023

2020 2024

2024 2023

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2024

	2024 1-3	2023 1-3	

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2023	-76.13	3,170.36	-2.40%
2023	-1,029.08	1,943.31	-52.96%
2024	277.60	2,278.62	19.08%

5 2023 1,512.64

40.56% 2024

5 5

277.60 81.65% 19.08%

4

2023 2024

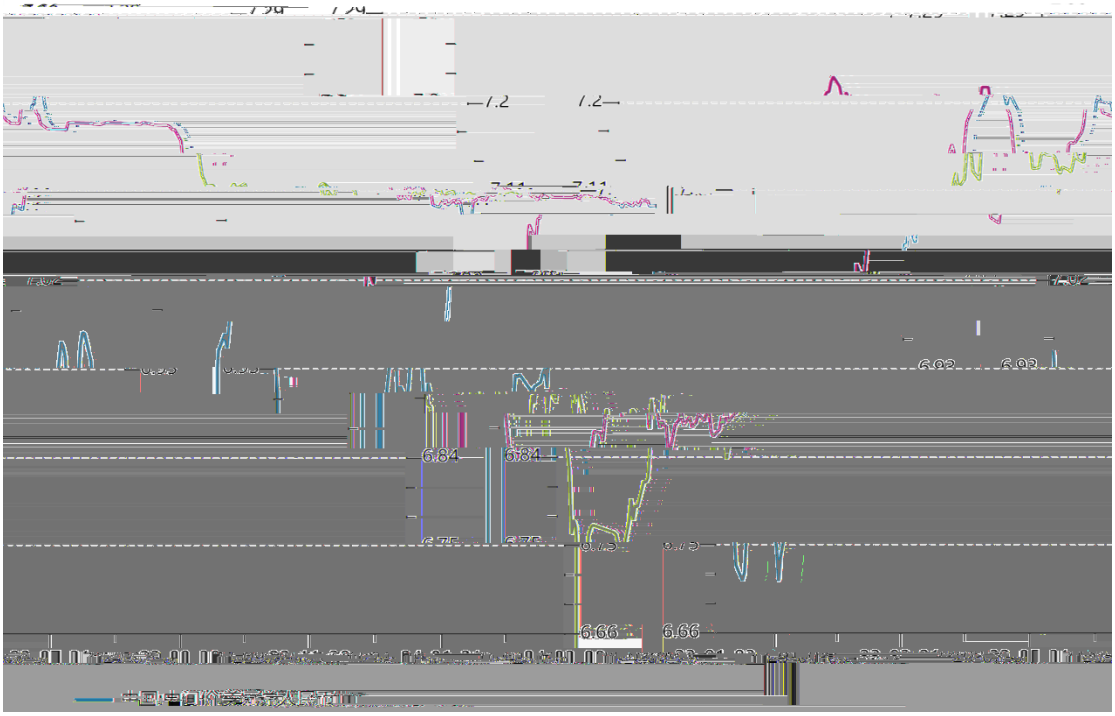
	2024/3/31	2023/12/31
	7,588.60	12,109.88

2023

2023

	%		%

2023 1 1 2024 4 30



Wind

2023

2023 317.10

2024

191.25 2024

510.70 2024

2023

2024 5

-

2024 2023

2024

	2023	2022	2021
	62,540.00	35,160.00	44,587.45
	734.92	800.55	1,556.05
	267.81	259.07	108.53
	91.62	2,379.08	-
	-	-	1,000.00
	63,634.35	**38,598.70**	**47,252.04**
	5,333.88	1,185.59	1,957.77
	66,872.96	40,850.00	36,000.00
	-	1,000.00	-
	72,506.65	**43,035.59**	**37,957.77**
	-8,872.30	**-4,436.89**	**9,294.27**

9,294.27 -4,436.89

-8,872.30 2021 2020

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	2023	2022	2021
	200.20	4,000.00	2,450.00
	-	7,000.00	4,900.00
	-	198.85	1,360.00
	200.20	**11,198.85**	**8,710.00**
	3,000.00	7,100.00	6,685.92

	2023	2022	2021
	1,927.97		

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/	0.53	0.45	0.35	0.35
/	0.48	0.41	0.33	0.35
/	0.48	0.41	0.32	0.32
%	15.43%	12.32%	8.44%	9.75%
%	13.89%	11.09%	7.60%	8.78%
2 2024 2025 /				
	117,282,320.79	117,282,320.79	117,282,320.79	117,282,320.79
	105,596,509.32	105,596,509.32	105,596,509.32	105,596,509.32
	791,341,443.69	844,274,029.38	1,231,266,350.17	961,556,350.17
/	0.53	0.53	0.51	0.53
/	0.53	0.53	0.49	0.49
/	0.48	0.48	0.46	0.48
/	0.48	0.48	0.44	0.44
%	15.43%	14.34%	11.30%	12.99%
%	13.89%	12.91%	10.18%	11.70%
1 2024 2025 / 15%				
	117,282,320.79	134,874,668.91	155,105,869.24	155,105,869.24
	105,596,509.32	121,435,985.72	139,651,383.58	139,651,383.58
	791,341,443.69	861,866,377.50	1,286,682,246.74	1,016,972,246.74
/	0.53	0.61	0.68	0.71
/	0.53	0.61	0.65	0.65
/	0.48	0.55	0.61	0.64

%	13.89%	14.69%	13.00%	14.87%

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4	2019 5			100.00	86 13,800	
5	2017 8			150.00 161.90 311.90	240	
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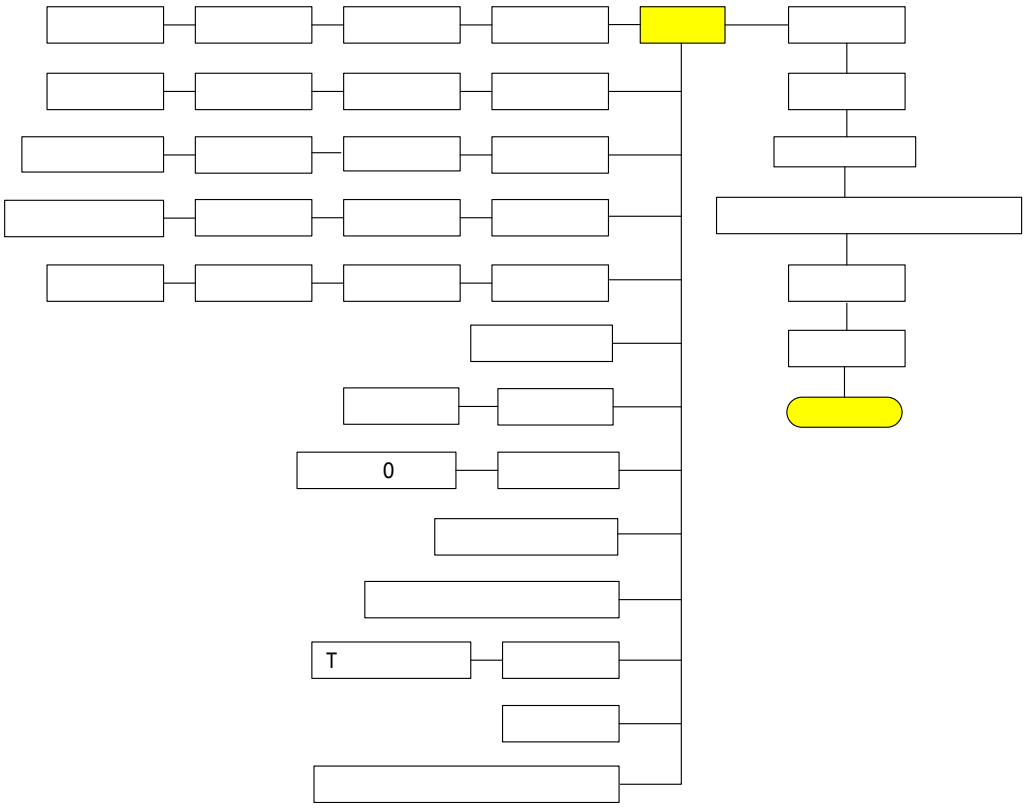
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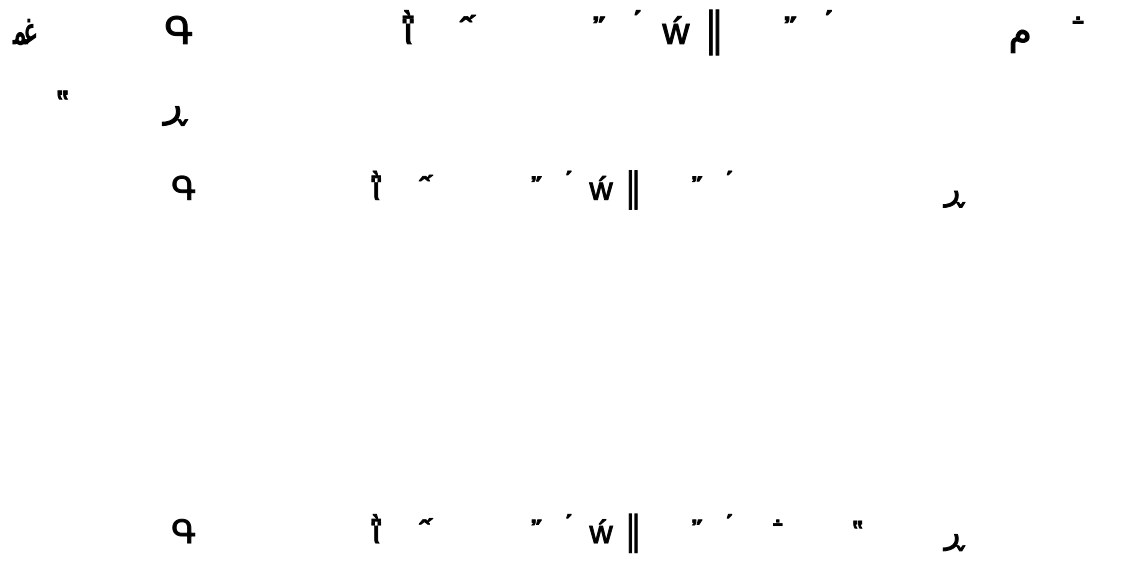
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		1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**
		-	-	1.05	1.75	2.45	3.50	3.50	3.50	3.50	3.50
2		**-**	**-**	**100.35**	**102.78**	**234.56**	**401.76**	**401.76**	**401.76**	**401.76**	**401.76**
2.1		-	-	-	-	75.46	170.87	170.87	170.87	170.87	170.87

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		2018	**2020**	
	18,258.50	8,335.50	3,083.65	5,251.85
	-	9,923.00	9,923.00	-
	3,705.00	3,705.00	291.29	3,413.71

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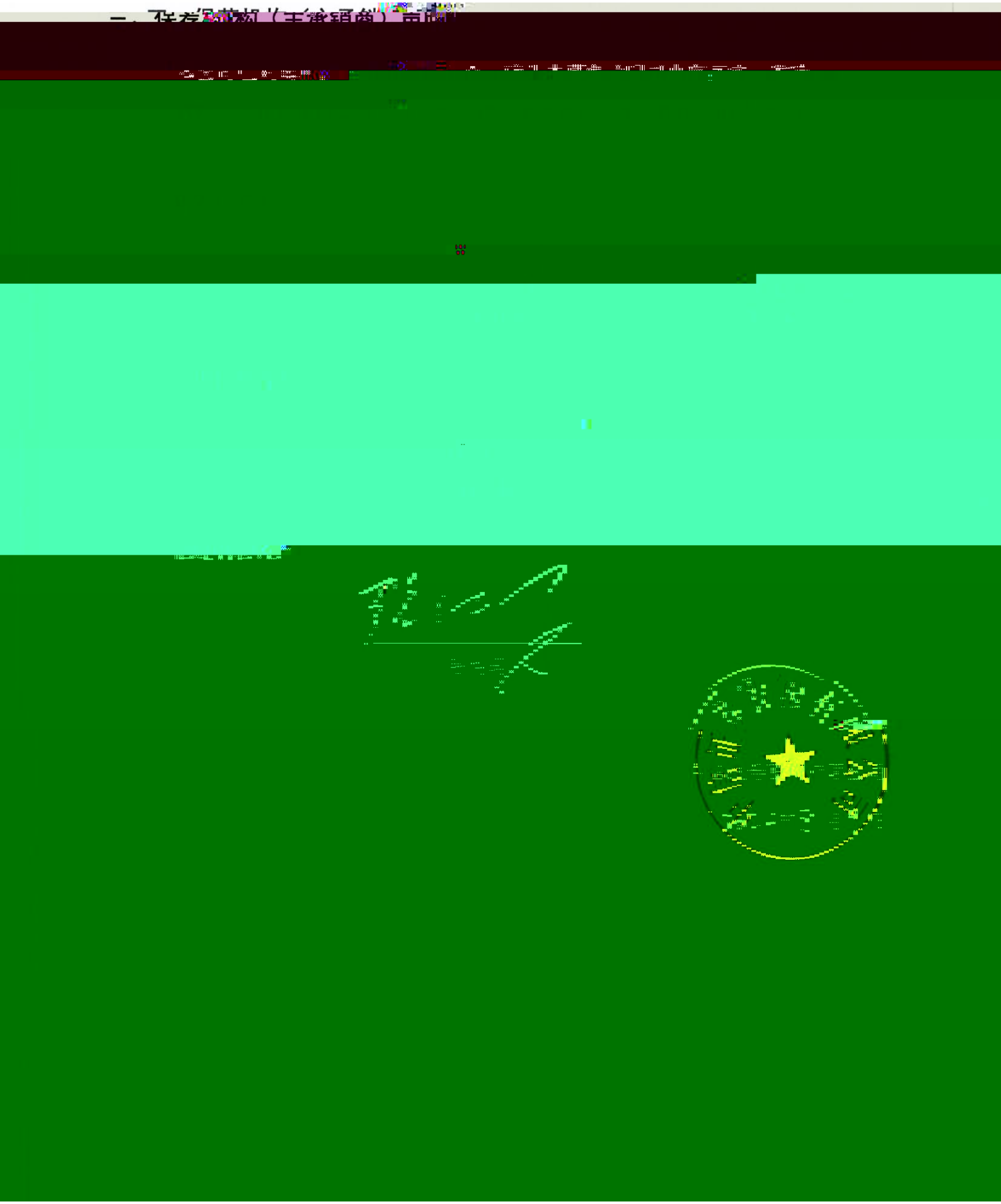
一、本公司董事、监事、高级管理人员声明

张会亭　　宋汇成　　郭成尼

陈存明　　李鹏飞　　王兆健

青岛伟隆阀门股份有限公司

2024 年 8 月 9 日



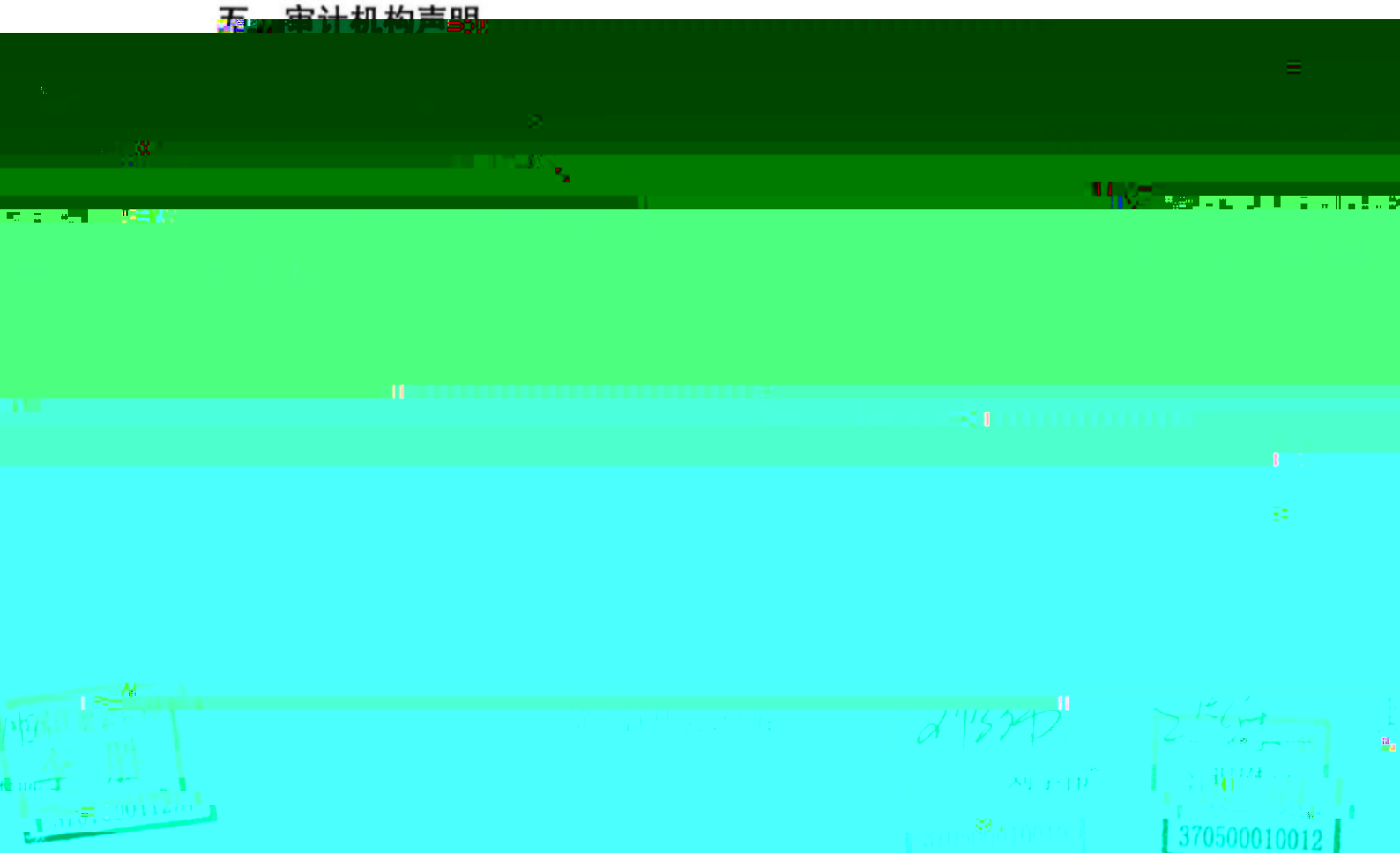
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四、发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书与本所出具的法律意见



五、审计机构声明



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（本页无正文，为《青岛伟隆阀门股份有限公司向不特定对象发行可转换公司债券募集说明书（二次）》之发行人董事会声明盖章页）

青岛伟隆阀门股份有限公司

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1	SPKING	67074815	2023.04.13-2033.04.12	9		
2	SPKING	62819622	2022.08.21-2032.08.20	9		
3	WEFLO	61070847	2022.05.28-2032.05.27	17		
4	WEFLO	22377129	2018.02.07-2028.02.06	9		
5	WEFLO	9734052	2022.08.28-2032.08.27	9		
6	伟隆	9733878	2022.09.07-2032.09.06	9		
7	伟隆	9422571	2022.05.21-2032.05.20	7		
8	伟隆	9422473	2022.05.21-2032.05.20	6		
9	伟隆	9422832	2022.05.21-2032.05.20	11		
10	Weilong伟隆	8643736	2021.09.21-2031.09.20	9		
11	WEFLO	8376822	2021.07.07-2031.07.06	11		
12	WEFLO	8374900	2021.06.21-2031.06.20	7		
13	WEFLO	8374818	2021.06.21-2031.06.20	6		
14	Weilong	8374861	2021.09.14-2031.09.13	6		
15	Weilong	8374915	2021.09.14-2031.09.13	7		
16	WEFLO	7327382	2020.08.14-2030.08.13	6		
17	Weilong伟隆	3272430	2024.01.21-2034.01.20	6		
18		51538850	2021.08.14-2031.08.13	42		

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1		301475767	6		2029.11.12	
2		301475776	6		2029.11.12	
3		304011614	9 11		2027.01.04	
4		01436543	6		2030.10.31	
5		01860519	11		2027.08.15	
6		01860685	9		2027.08.15	
7		N/119473	11		2024.08.10	
8		N/119472	9		2024.08.10	
9		182924	7		2030.08.12	
10		008375561	6 11		2029.06.19	
11		016223381	9 11		2027.01.04	
12		3907543	6		2031.01.18	
13		5592921	9 11		2027.07.06	
14		1380644	9 11		2027.07.06	
15		1052510	6		2030.09.23	
16		143708	6		2030.06.16	
17		271327	11		2027.04.11	
18		271326	9		2027.04.11	
19		156085/143106646	6		2029.11.09	
20		1438018866	11		2027.01.22	
21		1438018865	9		2027.01.22	
22		1444012162	9		2032.07.09	
23		04-2010-009996	6		2031.01.28	
24		IDM000355155	6		2031.01.07	
25		T/F5 10.5 T4.58 1ε				

28	[redacted]	1816797	9 11		2033.10.10	
29	[redacted]	827038	6		2029.07.12	
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33	[redacted]	73946	9 11		2027.04.06	
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55	[redacted]	2014-004675/240039	6		2024.11.26	

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57	[redacted]	21955532	6		2031.08.25	
58	SPKING	01863744	9		2032.09.20	



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23			2022230171682	2022-11-14		
24			2022230171714	2022-11-14		
25			2022228517610	2022-10-28		
26			2022228058520	2022-10-24		
27			2022227593941	2022-10-19		
28			2022225569134	2022-09-26		
29			2022224390907	2022-09-15		
30			2022222527233	2022-08-25		
31			2022202472308	2022-01-30		
32			2022202472435	2022-01-30		
33			2021223081884	2021-09-23		
34			2021222931275	2021-09-22		
35			2021222931260	2021-09-22		
36			2021222805450	2021-09-18		
37			2021222647531	2021-09-17		
38			2021219174424	2021-08-16		

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